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### **INSTRUCTIONS**

Please complete the attached questionnaire as accurately as possible. Federal law requires that all information given in the petition and the case must be complete, accurate and truthful. You must list all income and all assets (everything you have in your possession), **including your spouse's** (even if your spouse is not filing). Even if you still owe money to a creditor, the property you are paying for is still in your possession and its value must be disclosed. When listing the value of your personal property, please list the 'yard sale' value and not what it would cost you to replace the property if lost.

Do not leave any blanks. If a question does not apply to you, check the "☑ NONE" box or write "N/A" next to the corresponding question.

With regard to your debts:

- We will obtain a credit report from at least two of the three credit reporting bureaus in an effort to list all of the creditors you may owe money to. Realize that many credit reports contain errors and certain debts may not be reported to the credit bureaus. Therefore, it is necessary for you to provide a complete list of <u>anyone</u> you may owe money to.
- When names and addresses are requested, please provide detailed information. It is very important to make sure notifications are sent to the correct parties.
- Please provide such information as the date you incurred the debt and what the debt was for.
- Estimate balances on outstanding accounts as closely as possible.
- Do your best to provide all requested information for both the original creditor as well as any collection agency that has been assigned to the account.
- If you have been sued, please provide us with a copy of the lawsuit.
- Do not omit any bills. Notify us of any particular debts you are interested in paying after bankruptcy.

	SAI	N DI	EGO	LEC	GAL PF	ROS			DATE
	DEBTOR (HU	SRAND IF N				JOINT DEBT		/_	/
FIRST NAME	MIDDLE NAME	LAST NAME		□ Jr. □ Sr. □ II □ _	FIRST NAME	MIDDLE NAME	LAST NAME		
OTHER NAMES USED	WITHIN LAST 8 YEARS				OTHER NAMES USE	D WITHIN LAST 8 YEARS	5		
SOCIAL SECURITY NU	MBER (LIST ALL IF MOI	RE THAN ONE)	STATE THAT ISSU	ED YOUR SSN:	SOCIAL SECURITY N	UMBER):	STATE T	HAT ISSUED YOUR	SSN
STREET ADDRESS				APT. NO.	STREET ADDRESS				APT. NO.
CITY		STATE	ZIP CODE		CITY		STATE	ZIP CODE	
COUNTY OF RESID	ENCE	LENGTH OF	TIME AT CURREI	NT ADDRESS	COUNTY OF RESID	DENCE	LENGTH OI	TIME AT CURRE	NT ADDRESS
MAILING ADDRESS	6 (IF DIFFERENT)			APT. NO.	MAILING ADDRES	SS (IF DIFFERENT)			APT. NO.
CITY		STATE	ZIP CODE		CITY		STATE	ZIP CODE	
HOME TELEPHONE		WORK TELE			HOME TELEPHON	IE	WORK TELI		
CELLULAR TELEPHO	ONE	E-MAIL ADD				LULAR TELEPHONE E-MAIL ADDRESS			
BEST NUMBER & T	IME TO CONTACT (	CHECK)			BEST NUMBER &	TIME TO CONTACT (	СНЕСК)		
	RK 🗆 CELLULAR	TIME:	RECEIVE COMM			DRK 🗆 CELLULAR		 DU RECEIVE COM	
DATE OF BIRTH		BY E-MAI					BY E-N	1AIL?	MUNICATIONS
HAVE YOU EVER FI	LED FOR BANKRUP				HAVE YOU EVER I	FILED FOR BANKRUP			
			_ WHAT CHAPTE	R?				_ WHAT CHAPTE	
MARITAL STATUS (						ED IN THE SAME COU			(6 MONTHS)?
SINGLE M	ARRIED 🗌 SEPAI	RATED 🗌		-		NO: WHERE DID YO	U LIVE PRIOR	?	
		□ 7							
CASE CHAPTER:					ATTORNEY SIGNI	NG PETITION			
PARTIES:			DUAL _ J	OINT	BAR NUMBER				
ATTORNEY FEE (FOR COMPENSATI	ION STATEMENT)	\$			REQUESTED PETI	TION DATE:		/	/
ATTORNEY FEE (PAID PRIOR TO FIL	LING)	\$			STATE OR FEDERA	AL EXEMPTIONS?	🗆 STA	TE 🗌 FEDERAL	
WHO PAID THE AT	TORNEY FEES?				RUSH CIRCUMST	ANCES:	_		□ LAWSUIT □ OTHER
FILING FEE PAID BE	FORE FILING?	□ YES		10	DISTRICT?		DIVISIO	DN?	

				YOU	R REAL P	ROPF	RTY					
□ YE	S 🗆 NO DO 🛛	YOU OWN A	NY REAL PROPERTY (HOUSE,					OPERATIVI	E, ETC.)? IF ነ	YES, COMPL	ETE THIS SECTIO	N.
	S 🗆 NO DO '	YOU RENT?	IF YES, SKIP THE SECTION LAE	ELED "	YOUR REAL ES	TATE" AN	ID GC		R PERSONAL	PROPERTY	<i></i>	
	S 🗆 NO DO '	YOU OWN A	MOBILE HOME? IF YES, SKIP	THE SE	CTION LABELE	D "YOUR	REAL	. ESTATE" A	AND GO TO	"YOUR MO	BILE HOME".	
TYPE	OF REAL PROPERT	Y: (CHECK O	NE)									
	IGLE FAMILY HOME		OME/DUPLEX 🗌 MULTI-FAN	IILY HOI		OMINIUM		CO-OPERAT	IVE 🗆 TIM	ESHARE 🗆	VACANT LAND	
DESC	RIPTION OF PROPE	RTY (EXAMI	PLE: 1,950 SQUARE FOOT, 3 E	EDROC	)M, 2 ½ BATH,	, SPLIT LE	VEL, 2	2 CAR ATTA	ACHED GARA	AGE ON 1 A	CRE LOT):	
DESC	RIPTION OF PROPE	RTY (CONTI	NUED)									
		,										
ADDR	ESS OF PROPERTY	:								IMATED FAI	R MARKET VALU	E:
									\$			
# OF F	PEOPLE ON TITLE	NAMES O	F INDIVIDUALS ON TITLE:		D	Ο ΥΟυ CU	RREN	ITLY LIVE H	IERE?	MONTH &	YEAR PROPERTY	PURCHASED
							YES	5 🗆 N	0			
	MORTGAGE NAM	1E:				ACCOU			-			
	MAILING ADDRESS:					CITY STATE			STATE	TATE ZIP CODE		
AGE	AGE											
RTG/	DATE OBTAINED (MONTH / YR.) PAYOFF AMOUNT: MONTHL					П	NTERF	ST RATE:	ARF TAXES A		NCE INCLUDED IN T	HE PAYMENT?
MORTGAGE		,	\$	\$					TAXES?		IO IF NO: \$	/YR
_			ARE YOU BEHIND ON PAYMEN		BEHIND, NUMBER		MTC 2		CATCH UP ON I		NO IF NO: \$	
	INTENTION?		ARE YOU BEHIND ON PAYMEN	5: "	· BEHIND, NUMBER	OF PATIVIEI	NISC	ANIOUNT TO	CATCH OP ON I	PATIVIENTS		
	□ KEEP □ SU	RRENDER	🗆 YES 🗆 NO								□ YES	□ NO
NE	MORTGAGE NAM	1E:				ACCOU	NT N	UMBER				
/ EQUITY LINE												
IU	MAILING ADDRES	SS:			CITY				STATE	ZIP CO	DE	
/ EC												
ΛGE	DATE OBTAINED (M	IONTH / YR.)	PAYOFF AMOUNT:	MONT	HLY PAYMENT:	1	NTERE	ST RATE:			NCE INCLUDED IN T	
TG/			\$	\$					TAXES? INSURANCE		NO IF NO: \$ NO IF NO: \$	
2 <sup>nd</sup> MORTGAG	INTENTION?		ARE YOU BEHIND ON PAYMEN	TS? IF	BEHIND, NUMBER	R OF PAYME	NTS?	AMOUNT TO	CATCH UP ON I	PAYMENTS?	HAS A FORECLOS	URE BEEN FILED?
2 <sup>nd</sup> [	□ KEEP □ SU	RRENDER	🗆 YES 🗆 NO								□ YES	
	MORTGAGE NAM	1E:				ACCOU	NT N	UMBER				
z												
MORTGAGE / LIEN	MAILING ADDRES	SS:			CITY				STATE	ZIP CO	DE	
GE /												
TGA	DATE OBTAINED (M	ONTH / YR.)	PAYOFF AMOUNT:	MONT	HLY PAYMENT:	1	NTERE	ST RATE:	ARE TAXES A		NCE INCLUDED IN T	
10R			\$	\$					TAXES? INSURANCE		NO IF NO: \$ NO IF NO: \$	
3 <sup>rd</sup> N	INTENTION?		ARE YOU BEHIND ON PAYMEN		BEHIND, NUMBER		NTS?	AMOUNT TO	CATCH UP ON I		HAS A FORECLOS	
				J.	,	2						
	□ KEEP □ SU	RRENDER	□ YES □ NO								⊔ YES	🗆 NO

	YOUR MOBILE HOME								
DESCR	IPTION OF MOBILE HOME (EXA	AMPLE: 28X40 DOUBLEV	IDE, 2 BEDROOM, 1	L BATH, ON WHEELS WIT	H SKIRTING AND S	STEPS AND 1	OUTBUILDING SHED	SITUATED IN N	MOBILE HOME PARK):
NAM	ES ON TITLE OR DEED:		ADDRESS:		CITY	(		STATE	ZIP CODE
FOTIN						() I () (T			
ESTIN	IATED VALUE:	HAVE THE WHEELS	BEEN REMOVED			-			/N?
\$		🗆 YES	🗆 NO				E SITS ON?		
•	MORTGAGE NAME:			LOT RENT: \$	ACCOUNT NU		ES 🗌 NO IF YES	S, EXPLAIN:	
z	MONTOAGE NAME.				Accounting	NUBER			
LIEN				CITY			CTATE		
Е/	MAILING ADDRESS:			CITY			STATE	ZIP CODE	
MORTGAGE /					n				
RTG	DATE OBTAINED (MONTH /			MONTHLY PAYMENT:	INTERES	ST RATE:			CLUDED IN THE PAYMENT? NO: \$/YR
10F		\$		\$					NO: \$/YR
3rd ₹	INTENTION?	ARE YOU BEHI	ND ON PAYMENTS			AMOL	INT TO CATCH UP O PAYMENTS?	N HAS FILEI	A FORECLOSURE BEEN
e	□ KEEP □ SURREND		S 🗆 NO	PAYME	115:		PATIVIENTS	FILE	
			5 🗆 110						
		Y	OUR PERSO	ONAL PROPE	RTY				TOTAL CASH VALUE
1	CASH ON HAND (PLEASE							IE	
1									\$
	BANK ACCOUNTS (PLEA: ACCOUNT #): D NONE	SE LIST ALL OPEN B	ANK ACCOUNTS	AND BALANCES. PL	ASE BE SURE I	IO NOTE I	HE LAST 4 DIGITS	OF EACH	
	,								
		F ACCOUNT		NAME OF BAI	NK:		ACCOUNT NUMB	EK:	
							g		
		□ 00		IDIVIDUAL 🗆 SPOU	SE 🗌 JOINT	Savings	:		\$
2	TYPE OI	F ACCOUNT	N	AME AND ADDRESS	OF BANK:		ACCOUNT NUMB	ER:	Ŷ
2	SAVINGS / MONEY MARKET CHECKING								
				INDIVIDUAL I SPOUSE I JOINT			g		
									\$
	TYPE OI	F ACCOUNT	N	NAME AND ADDRESS OF BANK:			ACCOUNT NUMB		
	SAVINGS / MONEY M						g		
		L CO		idividual 🗆 spol	SE 🗌 JOINT	Savings	:		\$
	SECURITY DEPOSITS (PLI	EASE LIST ALL SECU	RITY DEPOSITS H	IELD BY LANDLORDS	, UTILITY COM	PANIES, T	ELEPHONE COMP	ANIES,	
	ETC.) 🗌 NONE								
3	LANDLORD:			AM	OUNT OF DEPO	DSIT: \$			
5	UTILITY:			AM	OUNT OF DEPO	DSIT: \$			
	UTILITY:			AM	OUNT OF DEPO	DSIT: \$			\$
	HOUSEHOLD GOODS AND F	FURNISHINGS (PLEASE	PLACE A CHECK M	ARK NEXT TO THE ITEN	1S YOU OWN ALC	ONG WITH	A USED GARAGE SAL	E VALUE)	
	□ SOFA(S) (QUANTITY)		USED VAL \$		RIGERATOR / F	REEZER	USED VAL \$	·	
	LOVESEAT(S) (QUANT	TITY)	USED VAL \$	□ FRE			USED VAL \$		
	<ul> <li>□ TELEVISION 1 (DESCR</li> <li>□ TELEVISION 2 (DESCR</li> </ul>	RIBE) RIBE)	USED VAL \$ USED VAL \$		VE / RANGE ROWAVE		USED VAL \$ USED VAL \$		
	□ TELEVISION 3 (DESCR		USED VAL \$	DISI	WASHER		USED VAL \$		
	TELEVISION 4 (DESCR	RIBE)	USED VAL \$	🗆 WA	SHING MACHIN	IE	USED VAL \$		
	<ul> <li>ENTERTAINMENT CEN</li> <li>DVD PLAYER (QUANT</li> </ul>		USED VAL \$ USED VAL \$		THES DRYER IES / FLATWAR	۶F	USED VAL \$ USED VAL \$		
4		)	USED VAL \$	CHI	NA / SILVERWA		USED VAL \$		
4		ER / PRINTER	USED VAL \$		S / PANS / COC		USED VAL \$		
	STEREO     VIDEO GAME SYSTEM	м	USED VAL \$ USED VAL \$	⊔ BED □ DRF	(QUANTITY) SSER(S) / NIGH				
			USED VAL \$	🗆 LAN	IPS / ACCESSOF	•	USED VAL \$		TOTAL LISTS
			USED VAL \$				USED VAL \$		TOTAL USED
	SOFA TABLES     KITCHEN TABLE / CHA	AIRS	USED VAL \$ USED VAL \$		.ULAR TELEPHO /NMOWER	JNES	USED VAL \$ USED VAL \$		VALUE
	□ DINING TABLE / CHAI		USED VAL \$	🗆 YAR	D /LANDSCAPII	NG TOOLS	USED VAL \$		
	CHINA CABINET		USED VAL \$		ER		USED VAL \$		\$
	1								

	BOOKS, PICTURES AND OTHER ART OBJECTS (PLEASE LIST ALL BOOKS, PICTURES, ART OBJECTS, CDs, RECORDS, TAPES, COLLECTIBLES, ETC.)	
5	🗆 BOOKS 🗆 ART OBJECTS 🗆 COMPACT DISCS 🗆 DVDs 🗆 RECORDS 🗆 TAPES 🗆 COLLECTIBLES 🗔 OTHER	
	DESCRIBE AND VALUE THE ABOVE	\$
	CLOTHING / WEARING APPAREL (INCLUDE COATS, SHOES, HATS, ETC.)	
~	TOTAL NUMBER OF ADULTS: TOTAL YARD SALE VALUE \$	
6	TOTAL NUMBER OF CHILDREN:	¢
	FURS AND JEWELRY (PLEASE INCLUDE WEDDING RINGS, COSTUME JEWELRY AND WATCHES – CHECK ITEMS, DESCRIBE AND INDICATE USED VALUE)	\$
	□ NONE	
7	□ WEDDING RINGS □ RINGS □ WATCHES □ EARRINGS □ NECKLACES □ BRACELETS □ PENDANTS □ COSTUME JEWELRY	
	DESCRIBE AND VALUE THE ABOVE	\$
	FIREARMS AND SPORTS, PHOTOGRAPHIC AND OTHER HOBBY EQUIPMENT (CHECK ITEMS, DESCRIBE AND INDICATE USED VALUE): 🗆 NONE	
8		
	DESCRIBE AND VALUE THE ABOVE	\$
	LIFE INSURANCE POLICIES (PROVIDE THE NAME OF THE INSURANCE COMPANY AND THE CASH SURRENDER VALUE, IF ANY):	
	TERM WHOLE / UNIVERSAL COMPANY:CASH VALUE \$	
9	WHO DOES THIS POLICY INSURE?	
	TERM D WHOLE / UNIVERSAL COMPANY:CASH VALUE \$	
	WHO DOES THIS POLICY INSURE?	\$
	ANNUITIES (PROVIDE THE NAME OF THE ISSUER AND VALUE): 🗌 NONE	
10	COMPANY: CASH VALUE \$	
	COMPANY: CASH VALUE \$	\$
	INTEREST IN EDUCATION IRA OR STATE TUITION PLAN (PLEASE LIST NAME OF COMPANY AND CURRENT VALUE): 🗌 NONE	
11	COMPANY: CASH VALUE \$	A
	COMPANY: CASH VALUE \$ INTEREST IN PENSION, RETIREMENT OR PROFIT-SHARING PLAN (INCLUDE TYPE OF PLAN, DESCRIBE, AND PROVIDE CURRENT BALANCE):	\$
	□HUSBAND □IRA □PENSION DESCRIPTION: CURRENT VALUE \$	
12	□WIFE □401(K) □OTHER:	
	□HUSBAND         □IRA         □PENSION         DESCRIPTION:         CURRENT VALUE \$           □WIFE         □401(K)         □OTHER:         CURRENT VALUE \$         CURRENT VALUE \$	\$
	STOCKS AND INTEREST IN BUSINESSES (PLEASE LIST COMPANY AND NUMBER OF SHARES):	
13	COMPANY:CASH VALUE \$	
13	COMPANY: SHARES: CASH VALUE \$	
	DESCRIBE ANY OTHER INTEREST IN ANY BUSINESS:	\$
	INTEREST IN PARTNERSHIPS OR JOINT VENTURES (PLEASE LIST ANY INTEREST YOU HAVE IN ANY PARTNERSHIP / JOINT VENTURE): 🗆 NONE	
14	🗆 YES 🗆 NO 🛛 DO YOU HAVE OWNERSHIP (JOINT INTEREST) IN ANY PROPERTY WITH ANOTHER PERSON? EXPLAIN:	
	□ YES □ NO DO YOU OWN OR ARE YOU BUYING A TIME-SHARE IN A VACATION PROPERTY / RESORT? EXPLAIN:	\$
	GOVERNMENT OR CORPORATE BONDS (PROVIDE THE NAME OF THE ISSUER AND VALUE):	
	ISSUER: CASH VALUE \$	
15		
	ISSUER: CASH VALUE \$	\$
_	ACCOUNTS RECEIVABLE (PLEASE DESCRIBE AND INCLUDE CURRENT VALUE):	
16	DESCRIBE: CASH VALUE \$	\$
	ALIMONY, MAINTENANCE, SUPPORT AND PROPERTY SETTLEMENTS YOU ARE DUE (PLEASE LIST ALL TO WHICH YOU ARE ENTITLED):	т
	NAME OF EX-SPOUSE / PAYER: ADDRESS: ADDRESS:	
17	CITY: IS THERE A COURT ORDER? YES ONO	
	TOTAL AMOUNT OWED YOU: \$ DATE STARTED: WHERE WAS CASE FILED?	\$
		1

		R LIQUIDATED DEBTS INCLUD	ING TAX REF	UNDS (	PLEASE LIST ALL REF	UNDS YOU ARE	EXPEC	CTING, INC	LUDING BA	CK PAY, CON	1MISSIONS,	ETC.):		
18	ΤΛΥ Ρ	EFUND / ITEM:											ć	
10		OU OWED BACK WAGES, COM											ې	
		EXPLAIN:						1000 2.111						
		ABLE OR FUTURE INTERESTS,	LIFE ESTATES	(PLEAS	SE LIST ALL):						□ NO	NE		
	ARE Y	OU THE BENEFICIARY OF A EIT	HER REVOCA	BLE OR	RIRREVOCABLE TRUS	T? 🗆 YES 🛛	□ NO							
19	DO YC	OU HAVE ANY OTHER INTEREST	IN ANY EST	ATE THA	AT YOU CAN EXERCIS	E FOR YOUR B	ENEFIT	? 🗆 YES	□ NO					
	IF YES	TO ANY OF THE ABOVE, EXPLA	AIN:						·			_	\$	
	INTER	ESTS IN THE ESTATE OF A DEC	EDENT OR LIE	FINSU	IRANCE OR TRUST (P	I FASE LIST ALL						NF	Ÿ _	
		YOU INHERITED ANYTHING OI						тнс? 🗆	VES 🗆 I	NO				
20														
		YOU RECEIVED OR DO YOU EX		EIVE PF		E INSURANCE	CLAIIVI	IN THE NE					÷	
		TO ANY OF THE ABOVE, EXPLAR CONTINGENT AND UNLIQU					4 NOT						\$_	
									_			VL		
24														
21		YOU BEEN INJURED IN AN ACC								_	_			
	HAVE	YOU BEEN INVOLVED IN A WO	ORK INJURY V	/HERE `	YOU MISSED TIME F	ROM WORK OR	WHER	RE YOU VIS	ITED A PHY	′SICIAN? ⊔	YES 🗆 N		¢	
	IF YES TO ANY OF THE ABOVE, EXPLAIN:											Ŷ_		
22												\$		
	EXPLAIN:									– NF				
23	EXPLAIN:										\$			
	CUSTOMER LISTS OR OTHER COMPILATIONS (PLEASE LIST ANY CUSTOMER LISTS OR OTHER LISTS CONTAINING PERSONALLY IDENTIFIABLE													
24	4 INFORMATION):													
	EXPLAIN:									\$_				
	AUTOMOBILES, TRUCKS, TRAILERS AND ACCESSORIES (PLEASE COMPLETE AND BE AS DETAILED AS POSSIBLE – EXAMPLE '04 HONDA SHOULD BE: 2004 HU													
		YEAR	MAKE			COI	OR I	MODEL				SUB-I	MOD	DEL
		MILEAGE		CONIT	TION?		ESTIN	ATED VAL	LIE2			TITLE?	(CHF	CK ALL THAT APPLY)
	H				EXCELLENT		\$						•	SPOUSE
	VEHICLE	IS VEHICLE FINANCI	ED? 🗌 YES		FAIR P			□NO IF	YOU ANSW	/ERED YES TO		ESTION.	CON	1PLETE BELOW:
	EH	CREDITOR			ADDRESS				CITY			STATE		ZIP CODE
	>													
		ACCOUNT NO.	DATE OF LC	DAN:	WANT TO KEEP?			INTERI	ES RATE	TOTAL BALA	ANCE DUE:			NTHLY PAYMENT:
		VEAD			□ YES □ NO					\$		CUD	\$	/MO
		YEAR	MAKE			COL	OR	MODEL				SUB-I	NOD	)EL
		MILEAGE		CONIT	TION?		ESTIN	ATED VAL	UE?		WHO IS ON	TITLE?	(CHE	CK ALL THAT APPLY)
	LE 2				EXCELLENT GOOD								•	SPOUSE
25	VEHICLE					OOR						CTATE		710 COD5
	VEF	CREDITOR		P	ADDRESS				CITY			STATE		ZIP CODE
		ACCOUNT NO.	DATE OF LO	DAN:	WANT TO KEEP?	ARE YOU CUR	RENT?	INTER	ES RATE	TOTAL BALA	ANCE DUE:		мо	NTHLY PAYMENT:
					□ YES □ NO	□ YES □ I				\$			\$	/MO
		YEAR	MAKE			COLC	R I	MODEL				SUB-I		
	m	MILEAGE			TION? EXCELLENT G	000		ATED VAL	UE?		WHO IS ON		•	CK ALL THAT APPLY) SPOUSE
	CLE					OOR	\$							
	VEHICLE	CREDITOR		A	ADDRESS				CITY			STATE		ZIP CODE
	>													
		ACCOUNT NO.	DATE OF LC	DAN:	WANT TO KEEP?			INTERI	ES RATE		ANCE DUE:			NTHLY PAYMENT:
							.0			\$			\$_	/MO

	BOATS, MOTOR	S AND ACCESSORIES (PLE)	ASE LIST ALL):			
26	YEAR:	MAKE:	MODEL:	DESCRIPTION:		
	YEAR:	MAKE:	MODEL:	DESCRIPTION:		\$
		ACCESSORIES (PLEASE LIS				
27				DESCRIPTION:		\$
	TEAN	WAKE	MODEL	DESCRIPTION		
	OFFICE EQUIPM	IENT, FURNISHINGS AND S	SUPPLIES (PLEASE LIST ALL):			
28	DESCRIPTION:			USED VALUE: \$		
20	DESCRIPTION:			USED VALUE: \$		\$
	MACHINERY, FI	XTURES, EQUIPMENT, ANI	D SUPPLIES USED IN BUSINESS (PLEASE LIST A	LL):	□ NONE	
29	DESCRIPTION:			USED VALUE: \$		
	DESCRIPTION:			USED VALUE: \$		\$
		EASE LIST ANY):		································		
30						
30	DESCRIPTION:			VALUE: \$		\$
	ANIMALS (PLEA	SE LIST ANY):				
31	FAMILY PETS - 1	TYPE OF ANIMALS:				
31						\$
32	CROPS – GROW	'ING OR HARVESTED (PLEA	SE LIST AND GIVE PARTICULARS):			ć
52						\$
33	FARMING EQUI	PMENT AND IMPLEMENTS	6 (PLEASE LIST ANY):		□ NONE	
55						\$
24	FARM SUPPLIES	, CHEMICALS AND FEED (F	PLEASE LIST ANY):		□ NONE	
34						\$
	OTHER PERSON	AL PROPERTY NOT ALREA	DY LISTED (PLEASE LIST ANY):		□ NONE	
35						

		YOUR UNEXPIRED LEASES	SAND CONTI	RACTS				
PLEASE L	IST ALL CURRENT LEASES AND CONTRACTS S	UCH AS: RESIDENTIAL LEASES (LANDLORD), S	ERVICE OR BUSINES	S CONTRACTS, CELL PH	IONES, LAWN SERVICE, PEST CONTROL, ETC.			
	NAME		ADDRESS					
щ								
LEASE (D)								
ШŐ	CITY			STATE Z	IP CODE			
Ч Б								
IDENTIAL LE		DATE LEASE DECAN						
ΞZ	MONTHLY PAYMENT	DATE LEASE BEGAN	DATE SCHEDULE	DTUEND	DO YOU WISH TO KEEP THIS LEASE?			
ב⊆					🗆 YES 🛛 NO			
RESIDENTIAL (LANDLOR								
8	ARE YOU BEHIND ON YOUR RENT PAY	MENTS? 🗌 YES 🗌 NO	DOES YOUR LAN		GMENT AGAINST YOU?  YES NO			
			2010 10011211					
ĸ	NAME		ADDRESS					
L OR								
LEASE ITRACT				1				
EA R	CITY			STATE Z	IP CODE			
HER LEASE CONTRACT								
OTHER CON	MONTHLY PAYMENT	DATE LEASE BEGAN	DATE SCHEDULE		DO YOU WISH TO KEEP THIS LEASE?			
Ē		DATE LEASE BEGAN	DATE SCHEDULE	DICEND	DO TOO WISH TO KEEP THIS LEASE?			
0					🗆 YES 🛛 NO			

			-		LD SUPPORT				
WERE YOU REQUIRED TO FILE FEDE	ERAL INCOME TAXE	S DURING THE LA	ST 4 CALENDAR Y	ΈARS? 🗌 ነ	/ES 🗌 NO				
HAVE YOU FILED FEDERAL INCOME	TAXES DURING TH	E LAST 4 CALENDA	AR YEARS?	ר	res 🗆 NO				
WERE YOU REQUIRED TO FILE STAT	E INCOME TAXES	OURING THE LAST	4 CALENDAR YEA	.RS? 🗆 ١	YES 🗆 NO				
HAVE YOU FILED STATE INCOME TA	AXES DURING THE L	AST 4 CALENDAR	YEARS?	□ <b>`</b>	YES 🗆 NO				
DO YOU OWE MONEY TO THE IRS O	OR TO ANY STATE C	R LOCAL TAXING	AUTHORITY?		YES 🗌 NO	IF YES, PLEASE C	OMPLETE BELOW:		
	YEAR(S) (10	TYPE OF TAX 40, 940, 941, ETC.	) BALAN	CE DUE	HAVE TAXES BEEN ASSESSE		WHOSE DEBT?		
INTERNAL REVENUE SERVICE			\$		🗆 YES 🗆 N	IO 🗆 YES 🗆	NO		
STATE OF			\$		🗆 YES 🗆 N	IO 🗆 YES 🗆	NO		
STATE OF			\$		🗆 YES 🗆 N	IO 🗆 YES 🗆	NO		
ARE YOU CURRENTLY PROVIDING ANY FINANCIAL SUPPORT FOR CHILDREN NOT LIVING WITH YOU? 🗆 YES 🔲 NO IF NO, PLEASE GO TO "YOUR DEPENDANTS"									
DO YOU MAKE PAYMENTS TO AN I	NDIVIDUAL OR TO A	A STATE / LOCAL C	HILD WELFARE A	GENCY?		STATE / LOCAL CH	ILD WELFARE AGENCY		
ARE YOU CURRENT ON YOUR CHILD	O SUPPORT OBLIGA	TIONS OR ARE YO	U BEHIND IN PAY	MENTS?	CURRENT	BEHIND IN PAYME	NTS		
IF PAYMENTS MADE DIRECTLY	TO AN INDIVIDUA	L, SKIP STATE OR	LOCAL CHILD WE	LFARE AUTH	IORITY SECTION.	OTHERWISE, COMPL	ETE <u>BOTH</u> SECTIONS.		
INDIVIDUAL (PAR	ENT OF CHILD	)							
NAME			AD	DRESS					
СІТҮ					STATE	ZIP CODE			
TOTAL AMOUNT OWED:	YEAR BEGAN	IS THERE A COU	JRT ORDER?	YES 🗆 NO	•				
\$		IF YES, PLEASE	PROVIDE THE CA	SE NUMBER:					
		IF YES, PLEASE	PROVIDE THE DIS	STRICT AND T	THE STATE WHERE	CASE WAS FILED: _			
STATE / LOCAL CHILD WELFARE AGENCY									
JIAIL / LOCAL CITLD									
NAME			AD	DRESS					
			AD	DRESS	STATE	ZIP CODE			
NAME	YEAR BEGAN	IS THERE A COL	JRT ORDER? □		STATE	ZIP CODE			
NAME CITY	YEAR BEGAN			YES 🗆 NO		ZIP CODE			

	YOUR DEPENDANTS									
	DO YOU HAVE ANY CHILDREN/DEPENDA	NTS LIVING WITH YOU?	S $\Box$ NO IF YES, COMPLETE BELOW:							
	NAME	AGE	RELATIONSHIP							
1										
2										
3										
4										
5										

	YOUR MONTHLY INCOME	
	DEBTOR	SPOUSE
EMPLOYER'S NAME		
EMPLOYER'S STREET ADDRESS		
EMPLOYER'S CITY, STATE, ZIP CODE		
OCCUPATION		
HOW LONG HAVE YOU BEEN THERE?		
PAY FREQUENCY	U WEEKLY BI-WEEKLY 2X PER MONTH MONTHLY	U WEEKLY BI-WEEKLY 2X PER MONTH MONTHLY
GROSS PAY PER PAY PERIOD		
ESTIMATED OVERTIME PER PAY PERIOD		
SUBTOTAL		
TAXES (FICA, STATE, SOCIAL SECURITY, MEDICARE)		
MEDICAL, DENTAL AND LIFE INSURANCE		
UNION DUES		
PENSION / RETIREMENT DEDUCTIONS		
PENSION / RETIREMENT LOAN REPAYMENTS		
CREDIT UNION DEDUCTION		
CHILD SUPPORT DEDUCTION		
NET PAY		
REGULAR INCOME FROM OPERATION OF BUSINESS		
INCOME FROM RENTAL PROPERTIES		
REGULAR INTEREST AND/OR DIVIDENDS		
ALIMONY / CHILD SUPPORT / MAINTENANCE INCOME		
SOCIAL SECURITY INCOME		
PUBLIC AID / FOOD STAMPS		
PENSION / RETIREMENT INCOME		
UNEMPLOYMENT COMPENSATION		
CONTRIBUTIONS TO HOUSEHOLD EXPENSES		
VA DISABILITY		
OTHER:		
TOTAL		
DO YOU EXPECT ANY INCREASE OR DECREASE IN		
INCOME OF 10% OR MORE OVER THE NEXT YEAR?	□ YES □ NO IF YES, EXPLAIN:	

### YOUR MONTHLY EXPENSES

MONTHLY AMOUNT \$ MONTHLY AMOUNT \$ S S S S S S S S S S S S S S S S S S S	BTOR OR JOINT EXPENSES	SPOUSE, IF RESIDING SEPARATELY
MONTHLY AMOUNT \$ MONTHLY AMOUNT \$ S S S S S S S S S S S S S S S S S S S		\$ \$ \$ \$
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		YOUR M	EANS TEST INFOR	RMATION				
CHECK THIS BOX IF DUTY OR HOMELAND	THE MEANS TEST DOES I DEFENSE.	NOT APPLY TO YOU – M	EANING YOU ARE A DIS	ABLED VETERAN WITH D	EBTS INCURRED PRIMA	RILY DURING ACTIVE		
PLEASE PROVIDE THE	TOTAL AMOUNT OF EAI LAST (5) MON		•	FIONS, AND FROM ALL S T GROSS (BEFORE DEDU		RENT MONTH AND THE		
TODAY'S DATE	PLEASE LIST ANY	WAGES, SALARIES,	TIPS, BONUSES, O	VERTIME AND COM	IMISSIONS:			
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY	NCOME FROM OP	ERATION OF BUSIN	IESS, PROFESSION	OR FARM:			
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY I	RENTS AND OTHER	PROPERTY INCOM	IE (NOT RENT YOU	PAY, BUT RENT PA	ID TO YOU):		
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY VA DISABILITY OR INTEREST INCOME, DIVIDENDS AND ROYALTIES:							
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY	PENSION AND/OR	RETIREMENT INCO	ME:	•			
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY I FILING WITH YOU		HERS WHO CONTR	IBUTE TO THE HOU	SEHOLD EXPENSES	WHO ARE NOT		
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY	JNEMPLOYMENT (	COMPENSATION:					
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								
	PLEASE LIST ANY	NCOME FROM SO	CIAL SECURTY OR C	OTHER SOURCES NO	DT MENTIONED AB	OVE:		
	CURRENT MONTH	LAST MONTH	2 MONTHS AGO	3 MONTHS AGO	4 MONTHS AGO	5 MONTHS AGO		
INDIVIDUAL								
SPOUSE								

		YOUR FINANC	IAL AFFAI	RS					
				I	DEBTOR		SPOUSE		
QUESTION 1A		YEAR TO DATE (JAN 1 1	TO PRESENT)						
PLEASE LIST YOUR GROSS ANNUAL INCOME FROM EMPLOYMENT:	ANNUAL INCOME FROM EMPLOYMENT	LAST YEAR (JAN 1 TO D	LAST YEAR (JAN 1 TO DEC 31)						
		YEAR BEFORE (JAN 1 TO	D DEC 31)						
	1			· · ·			CDOUISE		
					DEBTOR		SPOUSE		
QUESTION 1B CHECK IF NONE		YEAR TO DATE (JAN 1 1	TO PRESENT)						
PLEASE LIST YOUR GROSS ANNUAL INCOME FROM THE OPERATION OF A BUSINESS:	ANNUAL INCOME FROM OPERATION OF BUSINESS	LAST YEAR (JAN 1 TO D	EC 31)						
		YEAR BEFORE (JAN 1 TO	D DEC 31)						
					DEBTOR		SPOUSE		
QUESTION 2 CHECK IF NONE		YEAR TO DATE (JAN 1	TO PRESENT)						
PLEASE LIST YOUR GROSS ANNUAL INCOME FROM ANY SOURCE OTHER THAN FROM EMPLOYMENT	ANNUAL INCOME FROM ANY SOURCE OTHER THAN	LAST YEAR (JAN 1 TO	DEC 31)						
OR THE OPERATION OF BUSINESS:	EMPLOYMENT OR OPERATION OF BUSINESS	YEAR BEFORE (JAN 1 T	TO DEC 31)						
				_					
	CREDITOR ADDRESS								
QUESTION 3A	CITY		STATE ZIP CODE						
LIST ALL PAYMENTS ON LOANS,	DATES OF PAYMENT:	F PAYMENT:		BALANCE DUE:					
PURCHASES OF GOODS, AND OTHER DEBTS MORE THAN \$600 TO ANY	CREDITOR ADDRESS			Ş					
ONE CREDITOR MADE WITHIN THE PAST 90 DAYS.	СПУ				STATE	ZIP CODE			
	DATES OF PAYMENT: AMOUNT OF \$			F PAYMENT:		BALANCE DUE:			
QUESTION 3B CHECK IF NONE	RELATIVE ADDRESS								
PAYMENTS TO INSIDERS: LIST ALL	СІТҮ		STATE	ZIP CODE					
PAYMENTS MADE TO RELATIVES WITHIN THE LAST 12 MONTHS PRIOR	DATES OF PAYMENT:	ALANCE DUE:		RELATION:	LATION:				
TO THIS FILING.									
	CAPTION OF SUIT:					CASE NO.:			
	NATURE OF PROCEEDING:	:							
QUESTION 4A CHECK IF NONE	STATUS OR DISPOSITION:								
BEEN A PARTY TO WITHIN THE LAST 12 MONTHS (INCLUDE SUITS	CAPTION OF SUIT:					CASE NO.:			
AGAINST YOU AS WELL AS SUITS YOU HAVE FILED):	NATURE OF PROCEEDING:		C	OURT LOCATION	URT LOCATION:				
	STATUS OR DISPOSITION:								
				ADDRESS					
QUESTION 4B	NAME OF CREDITOR:			ADDRESS:					
LIST ALL PROPERTY THAT HAS BEEN ATTACHED, GARNISHED OR SEIZED	CITY:				STATE:	ZIP CODE:			
WITHIN THE LAST 12 MONTHS:	DATE OF GARNISHMENT OR S	SEIZURE: [	DESCRIBE AND V	ALUE WHAT TAK	EN:				

	NAME OF CREDITOR:	ADDRESS:					
	СІТУ:			STATE:	ZIP CODE:		
QUESTION 5 CHECK IF NONE	DATE OF REPOSSESSION OR FORECLOSURE: DESCRIBE AND VALUE WHAT TAKEN:						
LIST ALL REPOSSESSIONS, FORECLOSURE SALES AND RETURNS WITHIN THE LAST 12 MONTHS:	NAME OF CREDITOR:			ADDRESS:			
	CITY:			STATE:	ZIP CODE:		
	DATE OF REPOSSESSION OR FORECLOSURE:	DESCRIBE AND VALUE WH	HAT TAKEN:				
QUESTION 6A	NAME OF CREDITOR:		ADDRESS:				
PLEASE LIST ANY ASSIGNMENT OF PROPERTY FOR THE BENEFIT OF	CITY:			STATE:	ZIP CODE:		
CREDITORS MADE WITHIN 120 DAYS PRIOR TO THIS FILING:	DATE OF ASSIGNMENT:	TERMS OF ASSIGN	MENT:		l		
QUESTION 6B	NAME OF CREDITOR:		ADDRESS:				
PLEASE LIST ALL PROPERTY WHICH HAS BEEN IN THE HANDS OF A CUSTODIAN RECEIVER, PAWN	CITY:		STATE:	ZIP CODE:			
BROKER OR COURT APPOINTED OFFICIAL WITHIN THE PAST 12 MONTHS:	CASE TITLE AND NUMBER, IF ANY:	DATE:	DE	SCRIPTION AND V	ALUE OF PROPERTY:		
QUESTION 7 CHECK IF NONE	NAME: ADDRESS:		ADDRESS:				
PLEASE LIST ALL GIFTS OR CHARITABLE CONTRIBUTIONS	CITY:		STATE:	ZIP CODE:			
MADE WITHIN THE PAST 12 MONTHS. DO NOT LIST USUAL GIFTS TO FAMILY MEMBERS	RELATIONSHIP TO YOU:		DATE OF GIFT:				
UNLESS OVER \$200 OR CHARITABLE CONTRIBUTIONS LESS THAN \$100:	DESCRIPTION AND VALUE OF GIFT:						
1255 MAN \$100.							
	DESCRIPTION AND VALUE OF PROPERTY:						
QUESTION 8 CHECK IF NONE							
PLEASE LIST ALL LOSSES FROM FIRE, THEFT, GAMBLING OR OTHER	DESCRIPTION OF CIRCUMSTANCES RESULTING	IN LOSS AND WAS IT COVE	RED BY INSUR	ANCE?			
CASUALITY WITHIN THE LAST 12 MONTHS OR IMMEDIATELY AFTER FILING THIS CASE:							
TILING THIS CASE.	DATE OF LOSS:						
	DATE OF LOSS:						
	DATE OF LOSS:		ADDRESS:				
QUESTION 9 CHECK IF NONE PLEASE LIST ALL PAYMENTS YOU MADE OR ANY PROPERTY YOU			ADDRESS:	STATE:	ZIP CODE:		
QUESTION 9 CHECK IF NONE	NAME OF PAYEE:	DATE PAID:	ADDRESS:		ZIP CODE: DN WHO PAID, IF NOT YOU:		
QUESTION 9 CHECK IF NONE PLEASE LIST ALL PAYMENTS YOU MADE OR ANY PROPERTY YOU TRANSFERRED TO ANY PERSON, INCLUDING ATTORNEYS, FOR DEBT COUNSELING OR BANKRUPTCY	NAME OF PAYEE: CITY:	DATE PAID:	ADDRESS:				
QUESTION 9 CHECK IF NONE PLEASE LIST ALL PAYMENTS YOU MADE OR ANY PROPERTY YOU TRANSFERRED TO ANY PERSON, INCLUDING ATTORNEYS, FOR DEBT COUNSELING OR BANKRUPTCY	NAME OF PAYEE: CITY:	DATE PAID:	ADDRESS:				
QUESTION 9 CHECK IF NONE PLEASE LIST ALL PAYMENTS YOU MADE OR ANY PROPERTY YOU TRANSFERRED TO ANY PERSON, INCLUDING ATTORNEYS, FOR DEBT COUNSELING OR BANKRUPTCY WITHIN THE PAST 12 MONTHS:	NAME OF PAYEE: CITY: AMOUNT PAID:	DATE PAID:					

	NAME OF BANK:				ADDRESS:				
	CITY:						STATE:	ZIP	CODE:
QUESTION 11 CHECK IF NONE	TYPE OF ACCOUNT:	ACC	OUN	NUMBER	DATE	OF CLO	I SING	FINA	AL BALANCE:
PLEASE LIST ALL FINANCIAL	CHECKING SAVING								
(BANK) ACCOUNTS WICH WERE	NAME OF BANK:				ADDRESS:				
CLOSED, SOLD, OR TRANSFERRED WITHIN THE PAST									
12 MONTHS:	CITY:						STATE:	ZIP	CODE:
	TYPE OF ACCOUNT:	ACC	OUN	NUMBER	DATE	OF CLO	SING		FINAL BALANCE:
		G							
QUESTION 12 CHECK IF NONE	NAME OF BANK:				ADDR	ESS:			
PLEASE LIST ANY SAFE DEPOSIT BOX OR DEPOSITORIES IN	CITY:						STATE:	ZIP	CODE:
WHICH YOU HAVE OR HAVE HAD CASH, SCURITIES OR OTHER	DESCRIPTION OF CONTE	ENTS:		DATE OF SURRENDER, IF A	ANY:	NAME	AND ADDRESS O	F PER	SON WITH ACCESS:
VALUABLES IN THE PAST 12 MONTHS:									
	NAME OF BANK:				ADDR	F664			
QUESTION 13 CHECK IF NONE	NAME OF BANK:				ADDR	E33.			
PLEASE LIST ALL SETOFFS MADE BY ANY CREDITOR (INCLUDING A	CITY:						STATE:	ZIP	CODE:
BANK) AGAINST A DEBT OR	DATE OF SETOFF:				AMOUNT OF SETOFF:				
DEPOSIT IN THE PAST 90 DAYS:									
					4000	F66-			
QUESTION 14 CHECK IF NONE	NAME OF OWNER:				ADDR	ESS:			
	CITY:					STATE:	ZIP	CODE:	
PLEASE LIST ALL PROPERTY OWNED BY ANOTHER PERSON									
THAT YOU HOLD OR CONTROL:	DESCRIPTION OF PROPERTY:					LOCAT	TION OF PROPERT	Y:	
					_				
	ADDRESS:								
	CITY, STATE, ZIP CODE:								
PLEASE LIST ALL PRIOR ADDRESSES WHERE YOU HAVE LIVED IN THE LAST 3 YEARS:	DATES (FROM-TO)								
LIVED IN THE LAST S TEAKS.	NAMES USED:								
QUESTION 16 CHECK IF NONE	🗆 ALASKA	ARIZONA		CALIFORNIA					
IF YOU EVER LIVED IN THE STATED LISTED TO THE RIGHT	🗆 IDAHO		4		NAM	1E OF	SPOUSE OR FO	ORM	IER SPOUSE:
(COMMUNITY PROPERTY STATES); WITHIN THE PAST 8		🗆 PUERTO R	ເດ	□ TEXAS					
YEARS, LIST THE NAME OF YOUR					DAT	E:			
SPOUSE OR FORMER SPOUSE AND THE DATE WHEN YOU			Ν		1				
LIVED IN THE STATE:									
QUESTION 17 CHECK IF NONE	NAME:				ADDR	ESS:			
PLEASE LIST NAME AND									
ADDRESS OF EVERY SITE WHERE	CITY:						STATE:	ZIP	CODE:
YOU MAY HAVE RECEIVED NOTICE THAT YOU WERE IN									
VIOLATION OF AN	DATE OF NOTICE:			TYPE OF NOTICE:			GOVERNMENT A	AGEN	CY:
ENVIRONMENTAL LAW, OR ANY NOTICES REGARDING									
	1								

## San Diego Legal Pros

CLIENT NAME					DATE	
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Us	sed: From	to	Balance Due:		
Type of Creditor: $\Box$ Credit Card	$\Box$ Medical Bill	🗆 Utility Bill	🗆 Payday Loan	🗆 Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband On	ly 🗌 Wife	Only		
Collection Agency of Attorney:	Address:			_City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Us	sed: From	to	Balance Due:		
Type of Creditor: $\Box$ Credit Card	Medical Bill	🗆 Utility Bill	🗆 Payday Loan	🗆 Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband On	ly 🗌 Wife	Only		
Collection Agency of Attorney:	Address:			_City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Us	sed: From	to	Balance Due:		
Type of Creditor: $\Box$ Credit Card	Medical Bill	🗆 Utility Bill	🗆 Payday Loan	🗆 Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband On	ly 🗌 Wife	Only		
Collection Agency of Attorney:	Address:			_ City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Us	sed: From	to	Balance Due:		
Type of Creditor: $\Box$ Credit Card	Medical Bill	🗆 Utility Bill	🗆 Payday Loan	🗆 Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband On	ly 🗌 Wife	Only		
Collection Agency of Attorney:	Address:			_ City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Us	sed: From	to	Balance Due:		
Type of Creditor: $\Box$ Credit Card	Medical Bill	🗌 Utility Bill	🗆 Payday Loan	🗆 Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband On	ly 🗌 Wife	Only		
Collection Agency of Attorney:	Address:			_ City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Us	sed: From	to	Balance Due:		
Type of Creditor:	Medical Bill	🗆 Utility Bill	🗆 Payday Loan	Student Loan		
Was this debt: 🛛 Individual	🗆 Joint	Husband On	ly 🗌 Wife	Only		

City: \_\_\_

State:\_\_\_\_\_

\_\_\_ Zip:\_\_

\_ Address: \_

Collection Agency of Attorney: \_

# San Diego Legal Pros

CLIENT NAME					DATE	
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Use	d: From	to	Balance Due:		
Type of Creditor: 🛛 Credit Card	Medical Bill	Utility Bill	🗌 Payday Loan	Student Loan		
Was this debt: 🛛 Individual	□ Joint [	Husband Only	v □ Wife	Only		
Collection Agency of Attorney:	Address:			_City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Use	d: From	to	Balance Due:		
Type of Creditor: 🛛 Credit Card	Medical Bill	Utility Bill	🗆 Payday Loan	Student Loan		
Was this debt: 🛛 Individual	□ Joint [	Husband Only	v 🗆 Wife	Only		
Collection Agency of Attorney:	Address:			_ City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Use	d: From	to	Balance Due:		
Type of Creditor: 🗌 Credit Card	Medical Bill	Utility Bill	🗌 Payday Loan	Student Loan		
Was this debt: 🛛 Individual	□ Joint [	Husband Only	v 🗆 Wife	Only		
Collection Agency of Attorney:	Address:			_City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Use	d: From	to	Balance Due:		
Type of Creditor: 🛛 Credit Card	Medical Bill	Utility Bill	🗌 Payday Loan	Student Loan		
Was this debt: 🛛 Individual	□ Joint [	Husband Only	v □ Wife	Only		
Collection Agency of Attorney:	Address:			_City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Use	d: From	to	Balance Due:		
Type of Creditor: 🛛 Credit Card	Medical Bill	Utility Bill	🗌 Payday Loan	Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband Only	v □ Wife	Only		
Collection Agency of Attorney:	Address:			_City:	State:	Zip:
Creditor Name:	Address:			_ City:	State:	Zip:
Account Number:	Dates Use	d: From	to	Balance Due:		
Type of Creditor: 🛛 Credit Card	Medical Bill	Utility Bill	🗌 Payday Loan	🗆 Student Loan		
Was this debt: 🛛 Individual	□ Joint	Husband Only	v □ Wife	Only		
Collection Agency of Attorney:	Address:			_ City:	State:	Zip:



#### **Request for Transcript of Tax Return**

Do not sign this form unless all applicable lines have been completed. Request may be rejected if the form is incomplete or illegible.

For more information about Form 4506-T. visit www.irs.gov/form4506t.

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use Form 4506. Request for Copy of Tax Return. There is a fee to get a copy of your return.

,, _,, _	1b First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)
<b>3</b> , 1	2b Second social security number or individual taxpayer identification number if joint tax return

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)

4 Previous address shown on the last return filed if different from line 3 (see instructions)

►

5a If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number.

5b Customer file number (if applicable) (see instructions)

Caution: If the tax transcript is being mailed to a third party, ensure that you have filled in lines 6 through 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy. Once the IRS discloses your tax transcript to the third party listed on line 5a, the IRS has no control over what the third party does with the information. If you would like to limit the third party's authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.

Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per 6 request. 🕨

а	Return Transcript, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the
	account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form
	1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most
	requests will be processed within 10 business days $\ldots$
b	Account Transcript, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and

- adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account
- С Record of Account, which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days ......
- Verification of Nonfiling, which is proof from the IRS that you did not file a return for the year. Current year requests are only available after June 15th. There 7
- Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2011, filed in 2012, will likely not be available from the IRS until 2013. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days  $\ldots$   $\Box$

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you 9 must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

Caution: Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. Note: This form must be received by IRS within 120 days of the signature date.

0,		at he/she has read the attestation clause and upon so reading declare • Form 4506-T. See instructions.	Phone number of taxpayer on line 1a or 2a	
	►	Signature (see instructions)	Date	
Sign Here	►	Title (if line 1a above is a corporation, partnership, estate, or trust)	Date	
nere	►			
		Spouse's signature	Date	